



Trust Structuring for Founders

QSBS estate planning strategies founders should know before a liquidity event



This webinar provides a clear, founder-focused overview of estate planning—starting with the fundamentals and progressing into advanced trust structuring strategies, including trust stacking techniques designed to multiply QSBS benefits. We'll discuss how thoughtful QSBS-aware estate planning can help founders manage taxes, retain control, and maximize after-tax proceeds as both company value and personal wealth evolve.

Speakers

Catherine McDermott
Senior Wealth Strategist

Tuesday, May 19
2:00 - 2:45 PM

RSVP by
Monday, May 18
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